



Understanding and Using IRS and State DOR e-Services

PRESENTERS:

JAMES PICKETT, Director, *Tax Controversy Practice*

CHRIS STEPHENS, Senior Manager, *Tax Controversy Practice*

October 27, 2025

Presenters



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Scan me to check in
for CPE Credit



Presenters



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James Pickett, Director, *Tax Controversy*

James Pickett is a Director in Bennett Thrasher's Tax Controversy practice, where he is responsible for helping clients manage their tax disputes involving both field and correspondence audits; post-audit issue resolution, including representation in IRS Appeals; IRS penalty and collection notices; claims; and other tax compliance-related matters.

Prior to joining Bennett Thrasher, James worked for the Internal Revenue Service for more than 29 years, serving in various positions in the three largest divisions of the IRS.

Presenters



P: 770.635.5061

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Chris Stephens, Senior Manager, *Tax Controversy*

Chris Stephens is a Senior Manager in Bennett Thrasher's Tax Controversy practice. He represents both businesses and individuals in federal and state tax audits and has significant experience handling matters in the IRS Independent Office of Appeals.

Chris also handles state and local tax protests across the country, helping clients navigate complex audit and assessment issues. In addition, he assists clients in mitigating tax exposure through multistate tax planning and voluntary disclosure agreements. His industry experience includes construction, healthcare, professional services, and technology.

Prior to Bennett Thrasher, Chris provided state and local tax consulting services for two other large national accounting firms. Chris is a licensed attorney with the State Bars of Georgia and Maryland.



Agenda

- IRS e-Services - Overview and Registration e-Services Registration - ID.me
- IRS Tax Pro Account
- IRS Transcript Delivery System (TDS)
- IRS SOR Mailbox
- Upload Forms 2848 and 8821 to IRS Centralized Authorization File (CAF)
- TIN Matching
- IRS e-Services Help Desk
- State Revenue Department e-Services - GA and SC DOR
- Questions & Answers

e-Services



e-Services

e-Services is a suite of web-based tools for tax professionals, reporting agents, mortgage lenders and payers to transact with the IRS. To access accounts, you must accept terms of agreement when you sign in.

Use Chatbot

Tax professionals can get help with new IRS chat feature

- Get answers to your questions about e-Services, e-file applications, transmitter control codes and electronic filing system
- For account-specific que

e-File Provider Services

Access IRS e-file application and e-file transmission methods.

Sign In or Create a New Account

IRS now offers a sign-in option with ID.me, which offers access to IRS online services with a secure account that protects your privacy.

ID.me is an account created, maintained, and secured by a technology provider.

If you don't have an ID.me account, you must create a new account.

Sign in with an existing account

Sign in with **ID.me**

OR

Create a new account

ID.me Create an account

Create an ID.me Account

Create an ID.me account

Multiple ID.me accounts are not allowed.
[If you have an ID.me account, use it to sign in.](#)

Need to use ID.me for work?
[Follow these steps.](#)

* Indicates a required field

Email *

Enter your personal email address

Password *

Enter password



Confirm Password *

Reenter password

☐

Remember me

For your security, select only on your devices.

Tax Pro



IRS Tax Pro

Real-time processing

- POA and TIA requests to individuals
- Withdrawal of POA or TIA
- CAF number requests (individuals only)

One-stop access

- Taxpayer information
- Active POAs and TIAs
- Online POA and TIA requests and status

Who can use this tool

Anyone can request TIA and view taxpayer information with Tax Pro Account.

To request POA, you must have authority to practice before the IRS as an attorney, certified public accountant, enrolled actuary or enrolled retirement plan agent.


Welcome

What's new

Payments on behalf of individual clients:

- Make a payment
- View and create payment plans

Request Authorization

You can send a request for Power of Attorney (POA) or Tax Information Authorization (TIA) to a taxpayer's account. To request POA or TIA, you need a [Centralized Authorization File \(CAF\) number](#) . If you don't have one, [request a CAF number](#).

REQUEST POA

REQUEST TIA

Your Requests

View authorization requests you sent to taxpayers through Tax Pro Account.

[View Your Requests](#)

Taxpayers

You can view taxpayers with active Authorizations recorded on the Centralized Authorization File (CAF) when you [link your CAF number](#).

[View Taxpayers](#)

Notifications

 **Get Notified by Email**

Sign up in [your profile](#).

Secure Messages

View and exchange messages and files with the IRS.

[ACCESS MESSAGING](#) 

[About Secure Messaging](#) 



Tax Pro Account Home

Authorization Requests ▾

Taxpayers



[Account Home](#) / Taxpayers

Taxpayers

Taxpayers with active authorizations recorded on the Centralized Authorization File (CAF).

Active Authorizations

To view authorization details, select a taxpayer name.

CAF Number:



Taxpayers are listed alphabetically with Taxpayer Identification Number (TIN). [?](#)

Taxpayer Name


TIN

[Redacted]	[Redacted]
[Redacted]	[Redacted]
[Redacted]	[Redacted]
[Redacted]	[Redacted]

EIN: [REDACTED]

CAF number: [REDACTED]

To view details for this taxpayer, select a tab.

 **Limitations:** You can only view taxpayer details for the tax matters, forms and periods under your authorization. Details outside your authorization aren't shown.

Authorizations Account Balance Payment Activity

Authorizations

Active Authorizations


To view or withdraw an authorization for this taxpayer, select the authorization Type. Authorizations are listed by the most recent Signature Date.

Type	Signature Date	Periods	Tax Form
Form 2848	11/16/2022	Dec 2017 - Dec 2019	1065

EIN: [REDACTED]

CAF number: [REDACTED]

To view details for this taxpayer, select a tab.

 **Limitations:** You can only view taxpayer details for the tax matters, forms and periods under your authorization. Details outside your authorization aren't shown.

[Authorizations](#) **[Account Balance](#)** [Payment Activity](#)

Account Balance

Total Amount Owed


\$0.00

Penalties and interest (up to the maximum allowed by law) continue to accrue until tax is paid in full.

Details By Year

Tax Year	You Owe
----------	---------

To view details for this taxpayer, select a tab.

 **Limitations:** You can only view taxpayer details for the tax matters, forms and periods under your authorization. Details outside your authorization aren't shown.

[Authorizations](#) [Account Balance](#) **[Payment Activity](#)**

Payment Activity

✓ **Scheduled Payments**

✓ **Pending Payments**

✓ **Processed Payments**

✓ **Canceled Payments**

✓ **Returned Payments**

Request Power of Attorney

- Request and file a POA electronically using Tax Pro

REQUEST POA

Steps to request POA

Complete a request in 15 minutes. You can save and continue later.

✓ **1. Representative Information**


✓ **2. Taxpayer Information**

✓ **3. Tax Matters**

✓ **4. Review and Submit**

✓ **5. Confirmation**

Notices

- OMB Control Number: 1545-0150
- [Privacy Act and Paperwork Reduction Act Notice](#) 

The background is a dark blue gradient with a faint image of a hand holding a pen and writing on a document. Overlaid on this are several light blue geometric shapes: a large curved line, a bar chart with several bars of increasing height, and several upward-pointing arrows of varying sizes, suggesting growth and progress.

Transcript Delivery System (TDS)



Transaction Delivery System (TDS)

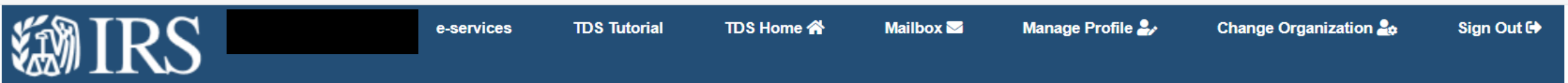
- Account transcripts
- Wage and income documents
- Tax return transcripts
- Record of account
- Verification of non-filing letters

A properly executed [Form 2848, Power of Attorney](#) or [Form 8821, Tax Information Authorization](#) must be on file.

Access TDS

Product Delivery Options

- Transcript Delivery System (TDS)



Product Delivery Options

*Required

* Delivery Method

On-Line ▾

* Alternate Delivery Method

Secure Mailbox ▾

* Taxpayer Type

☒ Individual ☐ Business

User Name

[Redacted]

Check box to generate Cover letter

☐

* Central Authorization File Number

Continue

Cancel

Taxpayer Information

Taxpayer Information (as shown on tax form)

* TIN	<input type="text"/>
Customer File Number	<input type="text"/>
* First Name	<input type="text"/>
Middle Initial	<input type="text"/>
* Last Name	<input type="text"/>
And Taxpayer's Current Information, if different	
First Name	<input type="text"/>
Middle Initial	<input type="text"/>
Last Name	<input type="text"/>

Please wait 3 to 6 weeks after submitting a tax return to the IRS for processing before asking for a Return Transcript.

* Product Type	<div>Tax Return Transcript</div>
* Request Purpose	<div>Tax Return Transcript Wage and Income Account Transcript Record of Account Verification of Non-Filing</div>

Select all forms that apply and fill in the corresponding beginning tax year and ending tax year and month/quarter when more than one tax year is required.

#	Form	*Beginning Tax Year	*Beginning Tax Month	Ending Tax Year	Ending Tax Month
1	1040	<input type="text"/>	<div>DEC</div>	<input type="text"/>	<div>DEC</div>
2	1040NR	<input type="text"/>	<div>DEC</div>	<input type="text"/>	<div>DEC</div>



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 05-08-2025
Response Date: 05-08-2025
Tracking Number: [REDACTED]

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2024

TAXPAYER IDENTIFICATION NUMBER: [REDACTED]
SPOUSE TAXPAYER IDENTIFICATION NUMBER: [REDACTED]

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: [REDACTED]
ACCRUED INTEREST: 0.00 AS OF: May 05, 2025
ACCRUED PENALTY: 0.00 AS OF: May 05, 2025

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): [REDACTED]

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: [REDACTED]
FILING STATUS: [REDACTED]
ADJUSTED GROSS INCOME:
TAXABLE INCOME:
TAX PER RETURN:
SE TAXABLE INCOME TAXPAYER:
SE TAXABLE INCOME SPOUSE:
TOTAL SELF EMPLOYMENT TAX:

RETURN NOT PRESENT FOR THIS ACCOUNT



This Product Contains Sensitive Taxpayer Data

Tax Return Transcript

Request Date: 08-25-2022
Response Date: 08-25-2022
Tracking Number: [REDACTED]

SSN Provided: [REDACTED]
Tax Period Ending: Dec. 31, 2019

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: [REDACTED]
SPOUSE SSN: [REDACTED]
NAME (S) SHOWN ON RETURN: [REDACTED]
ADDRESS: [REDACTED]

FILING STATUS: [REDACTED]
FORM NUMBER: 1040
CYCLE POSTED: 20201705
RECEIVED DATE: Apr.15, 2020
REMITTANCE: \$0.00
EXEMPTION NUMBER: [REDACTED]
DEPENDENT 1 NAME CTRL: [REDACTED]
DEPENDENT 1 SSN: [REDACTED]
DEPENDENT 2 NAME CTRL: [REDACTED]
DEPENDENT 2 SSN: [REDACTED]
DEPENDENT 3 NAME CTRL: [REDACTED]
DEPENDENT 3 SSN: [REDACTED]
DEPENDENT 4 NAME CTRL: [REDACTED]
DEPENDENT 4 SSN: [REDACTED]
PTIN:
PREPARER EIN:

Income		
WAGES, SALARIES, TIPS, ETC:		\$0.00
TAXABLE INTEREST INCOME: SCH B:		\$1.00
TAX-EXEMPT INTEREST:		\$0.00
ORDINARY DIVIDEND INCOME: SCH B:		\$0.00
QUALIFIED DIVIDENDS:		\$0.00
REFUNDS OF STATE/LOCAL TAXES:		\$0.00
ALIMONY RECEIVED:		\$0.00
BUSINESS INCOME OR LOSS (Schedule C):		\$0.00



Record of Account

Request Date: 05-14-2025
Response Date: 05-14-2025
Tracking Number: [REDACTED]

Form Number: 1040
Report for Tax Period Ending: 12-31-2023
Taxpayer Identification Number: [REDACTED]

Spouse Taxpayer Identification Number: [REDACTED]

POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE

--- Any minus sign shown below signifies a credit amount ---

Account balance: [REDACTED]
Accrued interest: [REDACTED] As of: 05-26-2025
Accrued penalty: [REDACTED] As of: 05-26-2025
Account balance plus accruals (this is not a payoff amount): [REDACTED]

**** Information from the return or as adjusted ****

Exemptions:
Filing status:
Adjusted gross income:
Taxable income:
Tax per return:
SE taxable income taxpayer:
SE taxable income spouse:
Total self employment tax:
Return due date or return received date (whichever is later):
Processing date:



TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed [REDACTED]	20244405	12-02-2024	[REDACTED]
960	Appointed representative		12-07-2023	\$0.00
460	Extension of time to file tax return		04-12-2024	\$0.00
960	Appointed representative		10-24-2024	\$0.00
170	Penalty for not pre-paying tax 12-02-2034	20244605	12-02-2024	[REDACTED]
276	Penalty for late payment of tax	20244605	12-02-2024	[REDACTED]
196	Interest charged for late payment	20244605	12-02-2024	[REDACTED]
971	Notice issued CP 0014		12-02-2024	\$0.00



This Product Contains Sensitive Taxpayer Data

Wage and Income Transcript

Request Date: 05-19-2025
Response Date: 05-19-2025
Tracking Number: [REDACTED]

SSN Provided: [REDACTED]
Tax Period Requested: December, 2024

Schedule K-1 1065

Partnership:
Partnership's Employer Identification Number: [REDACTED]
[REDACTED]

Partner:
Partner's Identifying Number: [REDACTED]
[REDACTED]

Submission Type:	Original document
Partner Share of Capital Beginning:	[REDACTED]
Partner Share of Capital Ending:	[REDACTED]
IRA SEP KEOGH Indicator:	N/A
Beginning Tax Period:	202401
Ending Tax Period:	202412
Schedule K-3:	Box checked
Dividends:	\$0.00
Interest:	\$0.00
Royalties:	\$0.00
Ordinary Income K-1:	[REDACTED]
Real Estate:	[REDACTED]
Other Rental:	\$0.00
Total Guaranteed Payments:	\$0.00
Section 179 Expenses:	\$0.00
Short Term Capital Gain:	\$0.00
Long Term Capital Gain:	\$0.00
Part III Other Income (Loss):	\$0.00

Repository (SOR) Mailbox

Repository (SOR) Mailbox

You must have an active registered user account in e-Services to access the Secure Object Repository (SOR). If you do not have an account, you will need to set one up, see [e-Services online tools for tax professionals](#).

Once you have entered your login information, you will be prompted to select the organization you will represent in this session.

After you have selected your organization, you will see your mailbox.



Inbox

Inbox

[Check for new mail](#) (last checked: Fri Mar 01 17:07:53 EST 2024)

Number of messages: 11

Click the column header to sort the column

<input type="checkbox"/> Check All	Date	Subject	Status	Action
<input type="checkbox"/>	2024-02-29 14:49:33	MeF BMF Schema 2023v6.1.zip download	R	Read View Info
<input type="checkbox"/>	2024-02-29 14:34:29	MeF IMF PriorYearBusinessRules TY2021-2022.zip download	R	Read View Info
<input type="checkbox"/>	2024-02-08 16:43:53	IRIS IRIS A2A SchemaBusinessRules 2023 v1.0.zip download	R	Read View Info

Delete

Messages 1-11 of 11 [First](#) Previous | Next | [Last](#) [Display All](#)

[e-Services Privacy Policy](#)



Inbox

Secure Email

https://la.www4.irs.gov/semail/views/read_content.jsp?rand=kl6ciYW1MZ88pJ7I117093308730870a&itemId=0

Date

2024-02-29 14:49:33

Subject

MeF BMF_Schema_2023v6.1.zip download

Message

Attached are the MeF BMF_Schema_2023v6.1.zip for you to download. The information will be purged after 60 business days. A request must be submitted through the [MeF Mailbox](#) for Schemas and Business Rules after they have been purged. If you have any questions, please send them to the [MeF Mailbox](#).

Attachment

BMF_Schema_2023v6.1.zip -- [View](#) | [Download](#)

Delete Message

Return to Inbox

Submit Forms **2848 & 8821 Online**

► Forms 2848 and 8821

Submit Forms 2848 and 8821 online

More In Tax Pros



You can safely upload and submit your client's third-party authorization forms:


- [Form 2848, Power of Attorney and Declaration of Representative](#) PDF
- [Form 8821, Tax Information Authorization](#) PDF

Log in to submit

Secure Form Upload

- Upload Powers of Attorney electronically
- Tax Pro link shown at right

Forms 2848 and 8821

You can also submit POA and TIA with [secure form upload](#) .

Transcript Delivery System (TDS)

View taxpayer transcripts in a secure, online session.

[ACCESS TDS](#) 

[About TDS](#) 

Secure Form Upload

Guide Me

Please answer the questions below so we can route you to the right place.

- ① What type of request would you like to submit?
- ☐ Form 2848, Power of Attorney and Declaration of Representative
 - ☐ Form 8821, Tax Information Authorization
 - ☐ Revocation/withdrawal of an existing authorization

Next

Secure Form Upload

Guide Me

Please answer the questions below so we can route you to the right place.

① Did the taxpayer electronically sign the form in a remote transaction?

☐ Yes

☐ No

Next

Secure Form Upload

Guide Me

Please answer the questions below so we can route you to the right place.

❓ In order to route your submission properly, please select one of the following for the taxpayer on line 1 of the form:

The taxpayer:

- ☐ has a domestic address
- ☐ has an international address
- ☐ is participating in a Low Income Tax Clinic (LITC) or Student Tax Clinic Program (STCP)

Next

Secure Form Upload

Please note:

- Only Forms 2848 and 8821 will be processed.
- Limit one form in each submission.
- Do not submit correspondence or notes related to the form.
- Do not send attachments over 15MB.

What is the taxpayer Social Security Number(SSN), Employer Identification Number(EIN) or Individual Identification Number(ITIN)? *

☐ SSN [nnn-nn-nnnn] - -

☐ EIN [nn-nnnnnnnn] -

☐ ITIN [9nn-nn-nnnn] - -

 [Attach File](#)   [Submit](#)

Preferred files types .pdf , .jpeg , .jpg , .gif

Limit one taxpayer third-party authorization form per submission

Attachments:

TIN Matching

TIN Matching

This is a pre-filing service only offered to payers and/or their authorized agents who submit information returns. It enables validation of TIN and name combinations prior to submission of the information return. Interactive or bulk options are available.

Payers must be listed on the IRS Payer Account File (PAF) database to participate. Refer to [Publication 2108, Federal Agency TIN Matching Program](#) [PDF](#) for complete information.

Apply for TIN Matching

To participate in TIN Matching as an authorized payer of income subject to backup withholding an application must be completed.

[Access TIN Matching application](#)

*Requires login credentials

TIN matching

Validate TIN and name combinations prior to submission of the information return. Interactive and bulk options are available.

[Access TIN Matching](#)

*Requires login credentials

TIN Matching

Federal Agency TIN Matching Program

BACKUP WITHHOLDING ON MISSING AND INCORRECT NAME/TINS

(Including Instructions for Reading Tape cartridges and CD/DVD Formats)

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TIN Matching

TIN Matching Online Screen Exhibits Cont.

Interactive TIN Session:Interactive Request

Enter up to 25 Taxpayer Identification Number (TIN) and Name combinations in the fields provided below.

TIN and Name Combination

'TIN TYPE(Required):'

'SSN/EIN(Required):'

'Name(Required):'

- Select *Add* to add tax payer information.
- Select *Clear* to clear the form.

Your entries are shown above:
To edit or delete an entry, select the appropriate hyperlink next to the entry.

When you have finished, you may:

- Select *Cancel* to discard your work and return to the TIN Matching home page.
- Select *Submit* to perform the TIN Matching Request.

Exhibit 4 Online Interactive TIN Matching request screen.

TIN Matching

TIN Matching Online Screen Exhibits Cont.

Bulk TIN Session: Bulk Request

Enter the file name of the .txt file containing the TIN/Name combinations to be matched.

Browse...

IRS will notify you via email when the TIN Matching response has been placed in your secure mailbox. If you want this notification to be sent to another email address other than the one you provided when you submitted your application, type that address here.

Optional Email Address:

Submit

Cancel

Exhibit 6 Online Bulk TIN Matching Request screen.

TIN Matching

TIN Matching Online Screen Exhibits Cont.

Bulk TIN Session: Bulk Response

Your bulk TIN Matching request has been received and will be processed within 24 hours. You will receive an email notification when the response has been sent to your secure mailbox. Please use the tracking number listed below to associate the response with the appropriate .txt file

Thank you for using the TIN Matching system

Date: 04/17/2003

Tracking Number: 11875

Submit Another Request

Done

Exhibit 7 Online Bulk TIN Matching Acknowledgement screen.

TIN Matching

*** IRS Tin/Name Matching Report ***
11/11/2022 02:00:44 PM

Filename: [REDACTED]

Original Record Count: 246
Dropped Record Count: 59
Records Received from IRS: 187
Error Codes received from IRS: 17
Error Percent: 9.09

Tin	Name	Sequence	Code

Code 2: Invalid! Tin never issued, typed incorrectly by mistake, or fake (Count=0)			

Tin	Name	Sequence	Code


Code 3: Invalid! Tin and Name do not match IRS records (Count=17)			

[REDACTED]	38	3
[REDACTED]	48	3
[REDACTED]	50	3
[REDACTED]	51	3
[REDACTED]	62	3
[REDACTED]	78	3
[REDACTED]	85	3
[REDACTED]	100	3
[REDACTED]	120	3
[REDACTED]	131	3
[REDACTED]	158	3
[REDACTED]	172	3
[REDACTED]	174	3
[REDACTED]	182	3
[REDACTED]	183	3
[REDACTED]	191	3
[REDACTED]	195	3

TIN Matching

Tin	Name	Sequence	Code

Code 6: Match! These are Social Security Numbers SSNs (Count=139)			

		3	6
		4	6
		5	6
		6	6
		7	6
		8	6



E-help desk for tax professionals

More In Tax Pros



E-help Desk assists tax professionals such as enrolled agents, reporting agents, electronic return originators, certified public accountants, software developers, and transmitters with non-account related questions and issues concerning e-products.

E-help desk toll-free number

[866-255-0654](tel:866-255-0654)

Note: Callers who are **outside** of the 50 U.S. states and/or U.S. territories should use the international phone number: [512-416-7750](tel:512-416-7750).

Taxpayers who file their returns electronically using a tax preparer or online software should not be referred to the e-help Desk. If you are an individual taxpayer and have questions about electronic filing, visit our [help page for individuals](#).

The e-help Desk assistors support IRS e-file Individual and Business, EFTPS, SAM, and [e-Services](#) customers.

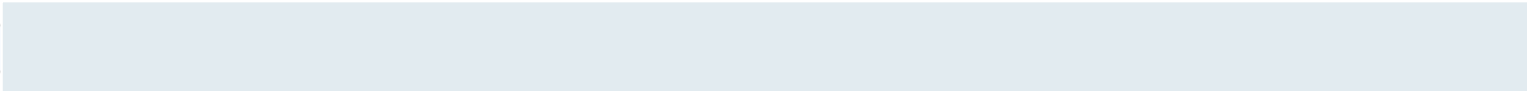


E-help desk hours

Monday thru Friday

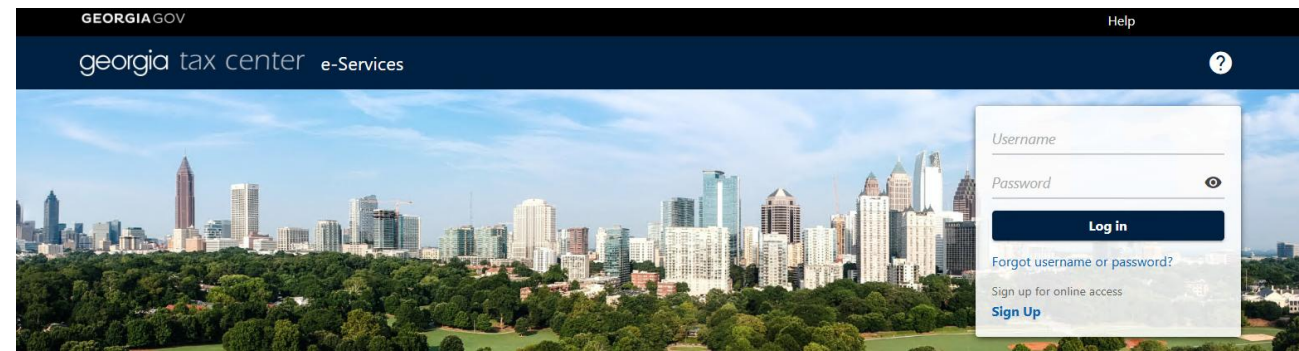
6:30 a.m. - 6 p.m. Central time

What products does the e-help desk support?

- **e-Services:** a suite of web-based products that allows third parties and payers to conduct business with the IRS electronically.
 - **IRS e-file Application:** allows a business or organization to become an Authorized e-file provider to participate in the e-file program.
 - **Taxpayer Identification Number (TIN) Matching:** enables authorized payers (firms who withhold or make specified payments to the IRS) to verify a TIN and name combination.
 - **Transcript Delivery System (TDS):** allows the tax preparer to request transcripts and Wage and Income documents from the IRS.
- 

Georgia Tax Center e-Services

https://gtc.dor.ga.gov/_/



Businesses

Manage items for my business.

- › [Report Alcohol Citation](#)
- › [Request an Exempt Wine Permit](#)
- › [Transfer Tax Credit](#)



Individuals

Services for my individual income tax account.

- › [Verify my Identity](#)
- › [ID Verification Quiz](#)
- › [Receive 1099-G Electronically](#)
- › [Request a Customs Letter](#)
- › [View your form 1099-G or 1099-INT](#)



Sales Tax

Search sales tax distributions and accounts or verify a Georgia Sales Tax Number.

- › [Search Sales Tax Distribution](#)
- › [Verify Sales Tax ID\(s\)](#)
- › [Search for a Sales Tax Account](#)



Searches

Tools for online searches.

- › [Alcohol Retailer Set/Reset](#)
- › [Search for a License](#)
- › [SOLVED: Search for a lien](#)
- › [Wholesaler Price Postings](#)
- › [Brand Registration Search](#)



Submissions

Search for previous submissions.

- › [Find a Submission](#)



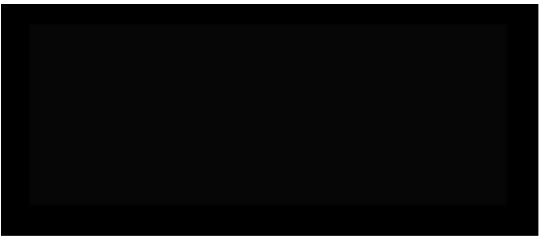
Tools

Search distributions or access the Qualified Timberland Property calculator.

- › [TVA Distribution](#)
- › [Railroad Equipment Distribution](#)
- › [QTP Estimation Calculator](#)



Georgia Tax Center e-Services



You last logged in

☆ Add to Favorites

- Summary
- Action Center ⁴
- Settings
- More...

Filter

Corporate Income Tax



Action Center Items ¹

Account



Balance

\$1,288.20

- > Make a Payment
- > View Returns
- > Manage My Credits
- > See more...



Georgia Tax Center e-Services

[Returns](#)

31-Dec-2022

Corporate Income Tax



Balance
\$0.00

[Make a Payment](#)

Period

Summary

Tax	\$1,500.00
Penalty	\$50.00
Interest	\$44.00
Other	\$1,009.60
Credit	(\$2,603.60)
Balance	\$0.00

Period Activity

13-Mar-2024	Payment posted	Payment for \$1,603.60
18-Dec-2023	Letter	Official Assessment
16-Nov-2023	Letter	Proposed Assessment
17-Oct-2023	Message	Outstanding Liability
12-Oct-2023	Letter	Electronic Filing Mandate
15-Sep-2023	Filed - Timely	Corporate 600-S Return
15-Mar-2023	Payment posted	Payment for \$1,000.00



Georgia Tax Center e-Services

Manage My Account

Corporate Income Tax



Manage My Account

Request

Add a new request or submission.

- > Protest Proposed Assessment
- > Request Payment Statement
- > Request Refund
- > Request Statement of Accounts
- > Request Waiver of Penalty


Management

Manage your account and notification options.

- > Manage NAICS Codes

South Carolina Tax Center e-Services

https://mydorway.dor.sc.gov/_/



MyDORWAY

?

Username

Password

Log in


Forgot your password?

New to MyDORWAY?

Sign Up

Can I help?

Warning! By accessing and using this government computer system, you are consenting to system monitoring for law enforcement and other purposes. Unauthorized use of, or access to, this computer system may subject you to criminal prosecution and penalties.



Payments & Refunds


Make a Payment

Where's My Refund?

Request a Payment Plan

Make a Levy Payment

Calculate Penalty & Interest



Applications & Searches

Business Tax Application

New Alcohol Beverage License Application

Exempt Property Application


Find a Saved Application

ID Theft and Breach Report

Request a Wage Levy Reduction

Compliance Searches

Nexus Questionnaire



Respond to the SCDOR

Verify My Identity

Upload Requested Documents

Submit an Alcohol Beverage License Protest

Answer a Levy


Notification of Tobacco Sales

Can I help?

MyDORWAY Help

Law & Policy


SC Tax Index





Privacy


Contact Us

News





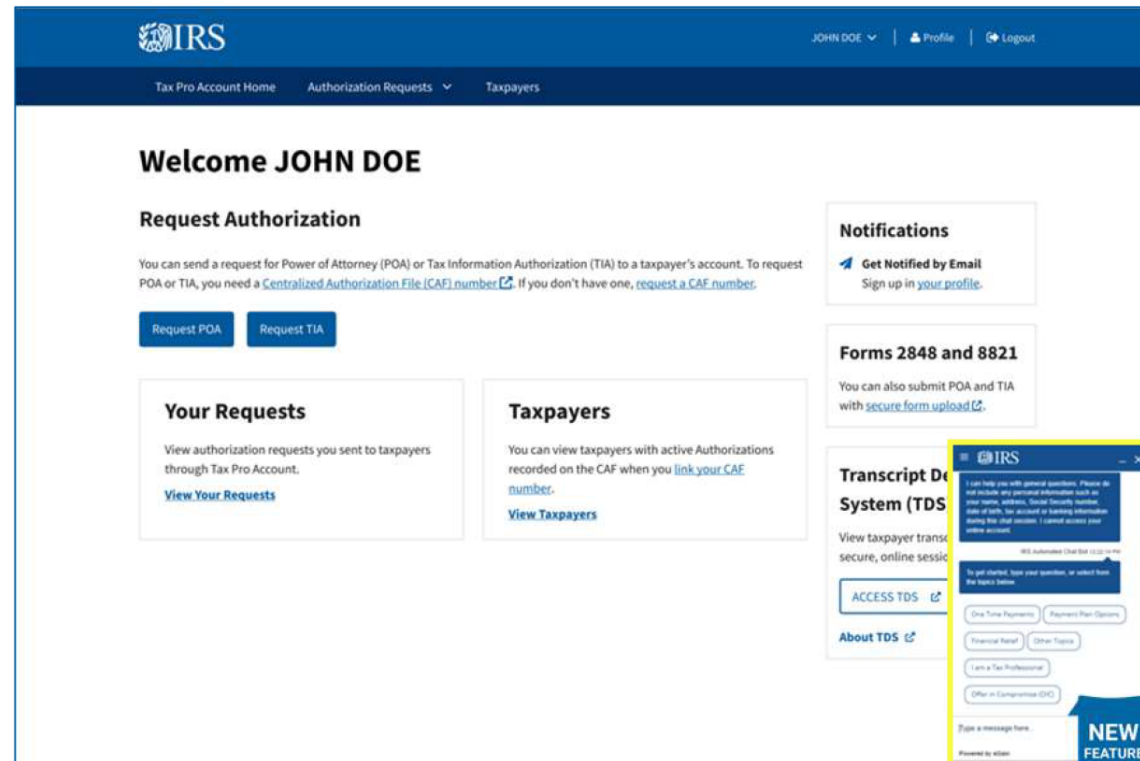




SOUTH CAROLINA DEPARTMENT OF REVENUE

Current & Planned IRS Online Improvements

Virtual Assistant and Live Chat



How It Works

- Automated chat bot offers relevant knowledge articles.
- Live chat is available for collection issues.

Current & Planned IRS Online Improvements

Notices and Letters

Notices Currently Available

- CP216F – Application for Extension of Time to File an Employee Plan Return – Approved
- CP080 – Reminder - We Have Not Received Your Return, Credits May be on Your Account
- CP136 – Annual Notification of FTD Requirements (Forms 941, 941-SS)
- CP261 – Notice of Acceptance as an S-Corporation

The screenshot shows the IRS 'Notices and Letters' interface. The top navigation bar includes links for Account Home, Account Balance, Payments, Tax Records, Notices and Letters (highlighted), Authorizations, and Clean Energy. The main heading is 'Notices and Letters'. Below it, a section titled 'View Select Notices and Letters Available Online' states that digital versions of some IRS notices and letters are available, but users should continue to check their postal mail for paper notices. A 'Check your mailing address' section prompts users to review their profile. A list of 14 items is shown, with the first item selected: 'Annual Deposit Notice' dated 11/16/2023. The detailed view of this notice is shown on the right, titled 'Your deposit requirements for your Employer's Quarterly Federal Tax (Form 941) may have changed.' A red circle highlights the 'VIEW NOTICE (PDF)' button, with a red arrow pointing to the right-hand page.

The screenshot shows the 'Annual Deposit Notice' (CP136) from the IRS. The notice is dated November 13, 2023, and is addressed to a business in ANYTOWN MD. It details the 2024 deposit requirements for Form 941, including a table of quarterly liabilities totaling \$39,020.30. It also provides instructions on what the depositor needs to do and electronic deposit requirements.

Department of the Treasury
Internal Revenue Service
KANSAS CITY, MO 64999

Notice CP136
Notice date November 13, 2023
Employer ID number 13-1300106
To contact us 800-829-0115
Page 1 of 2

SAMPLE RECORD 1
1 MAIN STREET
APT 001
ANYTOWN MD 00001

Important information about your federal deposit requirements
We determined your 2024 deposit requirements for Form 941

In October, we determined your deposit requirements for 2024 based on the total tax you reported on your Forms 941 for the quarterly periods beginning July 1, 2022, and ending June 30, 2023.

Quarter Ending	Liability for Quarter
Sept 30, 2022	\$12,925.77
Dec 31, 2022	14,356.21
Mar 31, 2023	11,738.31
June 30, 2023	0.00
Total	\$39,020.30

What you need to do

Monthly scheduled depositor

- You must deposit taxes on the **monthly** schedule because your total tax liability for the four quarters was \$50,000 or less.
- Monthly depositors must deposit the accumulated taxes for wages paid for any one month by the 15th day of the following month.
- If the tax amount we used to determine your deposit requirement differs from your tax records, then you should determine the appropriate deposit schedule.

Electronic deposit requirements

You are required to use electronic funds transfer (EFT), such as the Electronic Federal Tax Payment System (EFTPS), to make your federal tax deposits. If you mail a deposit instead of depositing electronically, we may assess a 10% penalty on each non-electronic deposit. If you have any questions or need to enroll, visit www.eftps.gov, or call EFTPS Customer Service 24 hours a day, 7 days a week, at 800-555-4477.

Continued on back...

Current & Planned IRS Online Improvements

Make a Payment and Create Payment Plans on Behalf of Individual Taxpayers

Payment Options

<p>Make a Payment</p> <ul style="list-style-type: none">✓ No setup fee✓ No additional penalties and interest if paid in full <p>\$2,000.00 Balance Due</p> <p>Pay other payment types such as:</p> <ul style="list-style-type: none">• Amended Return• Estimated Tax• Extension• Proposed Tax Assessment <p>NEW FEATURE 2025</p> <p>MAKE A PAYMENT</p>	<p>Short-Term Plan</p> <ul style="list-style-type: none">✓ No setup fee\$ Lower penalties and interest <p>Select one term *:</p> <p><input type="radio"/> \$339.00 within 90 days</p> <p><input checked="" type="radio"/> \$539.00 within 180 days</p> <p>APPLY FOR SHORT-TERM PLAN</p>	<p>Long-Term Plan</p> <ul style="list-style-type: none">\$ Setup fee applies\$ Higher penalties and interest <p>Pay Monthly</p> <p>View personalized plan terms and monthly amounts after you select a payment method option.</p> <p>Select one option *:</p> <p><input checked="" type="radio"/> Pay by Direct Debit \$22 setup fee Pay by automatic withdrawal</p> <p><input type="radio"/> Pay by Other Method \$69 setup fee Pay manually each month via credit card or Make a Payment</p> <p>APPLY FOR LONG-TERM PLAN</p>
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Payment options

- Make same-day payments using a checking or savings account.
- Create short-term or long-term installment agreements.
- Revise the payment amount, payment date, or payment plan type.

Questions & Answers

About Bennett Thrasher

 **45+** YEARS

 **55+** PARTNERS

 **500+** ASSOCIATES

 **25** SERVICES

 **12** INDUSTRIES

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& CONSULTING**

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Dispute Resolution & Forensics

M&A Transaction Advisory

Risk Advisory

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Financial Statement Audit

Financial Statement Review

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SOFTWARE SOLUTIONS

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OPERATIONAL SOLUTIONS

CFO Advisory Services

Fund Administration

Outsourced Accounting

Technology Services

Family Office

Finance Executive Search

TAX PLANNING & CONSULTING

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Credits & Incentives

Individual Tax

International Tax

State & Local Tax

Tax Controversy

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